Identifying, coordinating, and connecting philanthropic resources for Philadelphia's public schools

Fiscal Year in Review

2021

The Fund for the School District of Philadelphia
c/o Duane Morris
30 South 17th Street,
Philadelphia, PA 19103
215.979.7122
thefundsdp.org
What We Do:
The Fund for the School District of Philadelphia is an independent 501(c)3 not for profit organization that serves as a fiscal intermediary between the private sector and the Philadelphia public education system. We target strategic priorities that have a measurable impact on the success of students regardless of zip code, family income or chance.

What We Believe:
At the Fund for the School District of Philadelphia, we believe that all of Philadelphia’s public school children deserve an opportunity to become part of a strong, productive, and sustainable future for our city.
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Without a doubt, the last half of 2020 and the first of 2021 harbored many challenges. From the nationwide calls for justice that followed the senseless death of George Floyd, to the ongoing coronavirus pandemic eroding our nation’s physical and mental wellbeing, to economic hardships exacerbated by a workforce in crisis, to the shocking riot at the nation’s capital, there were many moments that seemed dire.

Yet, as in all times of hardship, we find hope. We find hope in the dedication of essential workers who remained vigilant in their darkest hours; we find hope in the commitment of principled protesters who fight for social justice no matter the cost; we find hope in the stalwart philanthropists whose generosity fuels progress and innovation; and we find hope in the remarkable resilience of our children – our students – who look to us to forge a path to brighter tomorrows.

In the spirit of unity, hope, and determination, this report celebrates the citizens, organizations, and philanthropists who stepped forward in our fiscal year 2021, July 1, 2020 to June 30, 2021, to help thousands of local children and families through support of the Fund for the School District of Philadelphia.

The work can be hard and the road can feel long, but the destination is clear... building brighter, more equitable futures for the hundreds of thousands of children and families who count on Philadelphia public schools.

At The Fund, we took stock of our own work during this time, and developed a growth plan which calls upon us to step up even more by launching a comprehensive campaign to support a more equitable education for our students. We look forward to sharing it with you over the next year.

Despite the obstacles in your own path, thank you for standing with us and forging ahead.

Sheldon M. Bonovitz  
Board Chairman

Donna Frisby-Greenwood  
President & CEO
Thank You! 93% of donations were made by community members like you in Fiscal Year 2021.

$5.9 M
TOTAL DONATIONS
We received $5.9 million to support Philadelphia public school students

950 DONORS
We received gifts from 950 supporters in Fiscal Year 2021.

DONOR %
887 INDIVIDUALS: 93.4%
36 FOUNDATIONS: 3.8%
27 CORPORATIONS: 2.8%
Philly FUNDamentals
Find A School, Fund A Future

$386,305
TOTAL DONATIONS TO PHILLY FUNDAMENTALS

612 TOTAL GIFTS
MADE TO FUNDAMENTALS CAMPAIGNS MADE BY 518 DONORS

45 SCHOOLS
FUNDRAISED ON THE PLATFORM IN FY 2021

$631
AVERAGE DONATION AMOUNT
In FY21, we were delighted to be among the first recipients for global healthcare company GlaxoSmithKline’s (GSK) generous grants to support STEM Equity in Philadelphia. GSK pledged to support at least $1 million in grant funds each year for ten years to nonprofits working to address inequity in STEM education and careers.

As a result of their remarkable investment, in fiscal year 2021 we were able to offer a specialized resource called Mystery Science, a K-5 enrichment science curriculum, to all elementary schools in the School District of Philadelphia. Nearly 350 teachers took advantage of the opportunity to attend specialized training on this resource in order to enhance the virtual classroom experience for their students.

We were also able to develop Mini-Grants for Equitable Access to STEM Opportunities, a highly competitive opportunity for K-12 public school teachers to be awarded up to $2,500 dollars to provide innovative STEM learning experiences to students year-round. 1,500 Black, LatinX, and female students received specialized programming to introduce them to careers in STEM.

**BY THE NUMBERS**

$671,000 in grant dollars; 338 teachers trained; 16,440 students benefited; 16 mini-grants awarded to date; 1,500 students received special STEM opportunities
Featured Giving Story: Read To Succeed Summer Program

Thanks to the dedication of our family of supporters, The Read to Succeed Summer Program (R2S), was able to provide comprehensive virtual literacy programming to hundreds of public school students in the summer of 2020, which expanded to both virtual and in-person instruction in the summer of 2021.

Founded by State Senator Vincent Hughes, Read to Succeed is a comprehensive and intentional reading program that gives pre-K through 3rd grade students year-round access to reading materials and instruction. Their work is highly effective in preventing “summer slide” – the sharp regression in reading skills and comprehension – among its participants.

In fiscal year 2021, the 4-week program enrolled 212 students who logged an impressive 90% average daily attendance rate. Participating students retained and advanced their reading abilities throughout the year.

We are deeply grateful to the William Penn Foundation, The Tobias Harris Charitable Gift Fund, and David Haas and the Philadelphia Foundation for their overwhelming support of the program. And, we are thankful for the partnership of State Senators Hughes, Haywood, and Street.

BY THE NUMBERS

$360,725 total donations; 109 donors made 127 gifts
In March of 2021, Wawa and the Fund for the School District of Philadelphia teamed up to provide appreciation kits to more than 4,000 essential District employees who worked in school buildings during the COVID-19 shut down. This included food service employees who served meals to support students and families in need while schools were closed; as well as security, maintenance, payroll, and technology employees.

As a company dedicated to serving the community with essential services as well, Wawa donated appreciation kits which included a Wawa gift card as well as coupons for free hoagies, donuts, coffee, and other beverages. They also supplied lunch to all employees working in Northeast High School on the day of the gift’s announcement.

BY THE NUMBERS

$45,000 in value; 4,335 District employees recognized
Comcast NBCUniversal Foundation gave a generous $1.5 million grant to help The Fund and the School District of Philadelphia ensure our District and its students would continue to thrive during the pandemic. Their support allowed for a district-wide Equity audit, the development of an Equity framework, and the creation of an Equity Fellowship. It supported the consultation needed to help the District develop the “Advancing Education Safely Plan” for the return to school in the fall of 2020 and bridge gaps in students’ and families’ access to essential educational resources during the ongoing pandemic.

Since the beginning of the pandemic, Comcast saw the need to be part of major solutions in its hometown, and these solutions require everyone working together – the public, private and philanthropic sectors.

Through our commitment to The Fund for the School District of Philadelphia, we continue to make investments to create a more equitable playing field for our students and our communities.

—Dalila Wilson-Scott, President of the Comcast NBCUniversal Foundation
Special Events: 
Dress Down Day Philly

Dress Down Day Philly FY21 was a smashing success, thanks to our partnership with Goldenberg Group and the individuals and organizations who joyfully participated and contributed! We offer special appreciation to companies that made substantial commitments to Dress Down Day: including M&T Bank, Santander, Inolex, Inc., Kaplin Stewart Attorneys at Law, and others. These organizations’ commitments serve as an inspiration to all Philadelphia businesses! Each shirt sold raised $20 for a school of the buyer’s choice.

BY THE NUMBERS
$76,082 dollars raised; 205 schools benefitted
We were delighted to be the beneficiary of a unique and fun streaming event on October 30, **Lil Dicky's Dollar Party**, featuring Lil Dicky and friends Michael Rubin, Abbi Jacobson, Matisse Thybulle, Black Thought and others. With their support and enthusiasm and the vital participation of our community members, we received thousands of dollars to help students and families in the School District of Philadelphia!

**BY THE NUMBERS**

270 participants; $81,100 dollars raised
**New Donor Spotlight**

**Sunny Ho and Dunkin’ Joy in Childhood Foundation**

The Dunkin’ Joy in Childhood Foundation awarded $200,000 to The Fund for the School District of Philadelphia in FY21 to support their new Meaningful Meals program – aimed at providing Philadelphia families in low-income neighborhoods with healthy food. Through the program, families picked up 20-40 lb. boxes filled with fresh fruits, vegetables, meats, and dairy products, including nutritional information and healthy family recipes.

In addition to The Fund and the Dunkin’ Joy in Childhood Foundation, Meaningful Meals is made possible by Eat Right Philly and the Share Food Program as a participant in the U.S. Department of Agriculture’s Farmers to Families Food Boxes Program.

Dunkin’ Joy in Childhood Foundation’s generous giving was catalyzed by Philadelphia-area Dunkin’ franchise owner Sonny Ho. Growing up in Philadelphia, Ho attended Parkway High School and Temple University. His support continues to give back to the School District that once gave him so much, and to the communities that have supported his businesses throughout the last 30 years. We love it when our Philly Alumni give back!
Bimbo Bakeries

As international leaders in the baking industry, Bimbo Bakeries are committed to taking an active role in caring for their people and strengthening their communities. In June of 2021, we were thrilled to welcome Bimbo Bakeries into our family of supporters as they made a $75,000 gift to support vital culinary education programs in public schools in the School District of Philadelphia. Their gift helps support and nurture the cultivation of future leaders in the culinary and baking industries in our region.

Steve and Marjorie Harvey Foundation

In March of 2021, we were delighted to welcome Steve and Marjorie Harvey to our roster of philanthropic champions when they made a $15,000 gift through the Steve and Marjorie Harvey Foundation to support the district’s DASH program. DASH (Destined to Achieve Successful Heights) is a music production partnership and programming opportunity launched in 2017 which aims to help students learn and achieve in the music industry. The Harveys’ generous gift provides scholarships for promising students to join the program.
In June of 2021, GIANT food stores made a gift of more than $414,000 to fight food insecurity among students and families in the School District of Philadelphia. Their generous commitment was part of their Feeding Schools initiative, which, all told, raised more than $3.3 million to address the issue of childhood hunger throughout local public school districts in the communities it serves. From Jan 4 through Feb. 28, 2021, customers at GIANT, MARTIN’S and GIANT Heirloom Market stores were invited to round up their grocery purchase to the nearest dollar or convert their CHOICE points into a donation for their local public schools’ food programs. The GIANT Company matched the first $1.5 million donated by customers. “Research consistently shows the connection between good nutrition and the ability to learn, and school food programs are critical to ensuring that many children receive regular meals,” said Jessica Groves, manager of social impact for The GIANT Company. “Thanks to the generosity of our customers, our Feeding School Kids initiative is helping to build strong, healthy students, in turn strengthening their families and communities.”
Our Donors

$1 Million and Above
Comcast NBCUniversal Foundation

$500,000 - $999,999
GlaxoSmithKline
William Penn Foundation

$400,000 - $499,999
GIANT Company

$300,000 - $399,999
Christian R. and Mary F. Lindback Foundation

$200,000 - $299,999
Dunkin' Joy in Childhood Foundation

$100,000 - $199,999
Landis
PECO Energy Company
Tobias Harris Charitable Gift Fund
Vanguard Charitable Foundation

$50,000 - $99,999
Bimbo Bakeries
Jennifer Rice
Patricia Kind Family Foundation
Pincus Family Foundation

$25,000 - $49,999
Dave Burd
Ed Zimmerman
Forman Family Foundation
Hess Foundation, Inc
J.P. Masca & Sons
Richard Vague
Rubin Family Foundation
Settlement Music School
Sheldon Bonovitz
The Barra Foundation
The Forst Foundation/Lincoln Investments
The McLean Contributionship
William McRae

$10,000 - $24,999
Comcast Corporation
Dolfinger-McMahon Foundation
Finish Line
Hamilton Family Charitable Trust
Natalie Walker
Origlio Beverage
Pearson Education, Inc.
Stephen Smith
Steve and Marjorie Harvey Foundation
The Hollenstein Ross Family Foundation
The Honickman Foundation
The Lehr Family Foundation
The Whitman Council, Inc.

$5,000 - $9,999
Ebonne Lee Leaphart
Fulton Bank
Gina Montana
Independent Charitable Gift Fund
Mark Dichter
Messiah Methodist Church
Stephanie Naidoff
The Tuttleman Foundation
Twelve Days of Christmas
United Way of Delaware
Urban Outfitters / Anthropologie

$2,500 - $4,999
Charles L. Read Foundation
Clark Capitol Management Group
Cozen O'Connor Foundation
Dollar General Literacy Foundation
Give A Note Foundation
Joan and Jerry Roller
Kristie Edling-Day
Leslie Miller & Richard Worley Foundation
Mt. Airy Pediatrics PC Macolino MD
Santander
The M&T Charitable Foundation

$1,000 - $2,499
Benson Family Philanthropic Fund
Our Donors

Bruce Newman
Clincierge
Connor Strong & Buckelew
Deborah Thorp
Diane Shropshire
Edwin Capetillo
Elina Sukharenko
Evan Gibbs
Gary Gordon
Goldenberg Group
Gregory Hagin
Inolex Incorporated
Jacqueline Buhn
James Bogart
James Bruder, Jr.
Jeffrey Headd
John Paone
Joseph Matje
Joshua Reuben Wetherbee
Kaplin, Stewart, Meloff, Reiter & Stein, P.C.
Kathleen Klein
Kerstin Isaacs
Lynn Collins
Nicholas Cinquino
Richard
Robert Archie
Robert Bogle
Rotary Foundation of Philadelphia Inc.
Sagar Vasishtha
Sylvie Gallier Howard
The Benevity Community Impact Fund
University of Pennsylvania - Critical Writing Program
Vanguard

Dennis Barnebey
Emilia Rastrick
Eric White II
Ian Rudich
James Borders
James C McCraken Charitable Fund
James Francis McGowan Jr.
Jessica Welsh
Jim Fleming
Joseph Taylor
Karen Fegely
Kathleen White
Kirkbridge HSA
Larry Eichel
Linda and Allen Rosen fund at The Houston Jewish Community Foundation
Lisa Wooldridge
Maddie Luebbert
Matthew Delfiner
Michael Sklaroff
Michelle Freeman
Neubauer Family Foundation
Ora Bunn
Oren Roth-Eisenberg
Peter Leonard
Sally E. Burrell and David F. Sorensen
Stacy Holland
Susan Roberts
Tara Helwig
The Graham Company
Todd Phillips
Trevor R. Drake and Anne R. and Bright
William Hite

$500 - $999
Abington Monthly Meeting of the Religious Society of Friends
April Mays
Christine Chung
Colleen O'Neill
Corinne Brady
Cynthia Skema
Delma Broussard

$100 - $499
Aaron Bauman
Aaron Silverberg
Abigail Beljean
Abigail Beljean
Adam Brazitis
Adam Clark
Alaina Lynn
Alan Casnoff
Our Donors

Aleksandra Brodskaya
Alena and Gary Sukharenko
Alexander Gonzalez
Alice Siegle
Alicia Crawford-Zeleniak
Alison Small
Amiyah Acosta-Peterson
Andrew Wickersham
Andrew Buzbee
Anita M. Lewis
Ann H. Fisher
Anne Valik
Anthony Tarnowski
Ashley Stec
Barbara Beck
Barbara Hansom
Becky Michel
Ben Stango
Beth Hagovsky
Brent Sanders
Brian Beseker
Brian Cooke
Brittany Flieder
Carlos Rendon
Carol Fern Culhane
Carole & John McConnell
Caroline Fisher
Caroline Tyler
Carrie Stricker
Cassandra McCrae
Catherine Carr
Catherine Deneke
Chris Van Buren
Christina Kohlburn
Christine Demer
Christine McAuliffe
Christopher Taylor
Clark Bailey
Claudia and Joe Taylor
Coren Wise
Craig Getting
Dan Berkowitz
Dan Eppihimer
Danielle Cohn
Darwin Foley
Daryle McCormick
Dave & Maggie Stoeffel
David Devan
David Raskin
Debbie Kakanas
Debi and Tony Doyle
Dennis Jackson
Diane Klein
Dina Portnoy
Donna Frisby-Greenwood
Donnajean & Ken Fredeen
Doris Heise
Edwin Santana
Eileen & Lou Pichinson
Eleanor Triolo
Elizabeth Farruggia
Elizabeth Hejlek
Elliot Schwartz
Emily McNair
Eric Roemmele
Erwin & Dana Raichle
Evan Fieldston
Faith Goldstein
Fiona Pollack
Forst Foundation
Franzie Edquilag
Free to Be Performing Arts Center
Gabriel Ehri
Gary Young
George Dorshimer
Gina Hecht
Gina Hong
Greg Moore
Gurinderpal Doad
GZA GeoEnvironmental, Inc.
Hal Doner
Hannah Tom
Hap and Jen Cooper
Helen Beljean
Henry Zhang
Ilene and Jared Lieberman
Our Donors

Indomex Purnomo
Jackie Vileikis
Jacob Winterstein
James Creedon
James Lynham
James Miller
James Tillett
Jarrett Lucas
Jason Rinker
Jason Young
Jay Balfour
Jeffrey Friedman
Jeffrey Monhait
Jeffrey Yick
Jen Levine
Jenee Hines
Jennifer Felix
Jennifer Liboon
Jennifer Hanna
Jennifer Byiers
Jennifer Cruickshank
Jennifer Egmont
Jennifer Woodfin
Jennifer Maguire-Wright
Jeremy Hooper
Jerome Davis
Jestis Deuerlein
Jim Raucci
Jinaki Bright
Jo-Ann Verrier
Joan Taylor
Joan Weiner
John and Pat Armstrong
John Barber III
John D. and Denise D. Sprandio
John Hennessey
Jonathan Tannen
Joshua Sperling
Judy Johnson
Julie and David Rusenko
Karen Valcourt
Kate and Anthony Giancataharino
Kate Kollar
Kate Quinn
Kate Stover
Kathleen Goldenberg
Katy Otto
Kelly Cobb
Kelly McGuire
Kelly Rodriguez
Kim Laipple
Kim Maguire-Wright
Kim Pelkey
Kimline Chek-Taylor
Kregg Laundon
Kristin Luebbert
Kyle Zieba
Lauren Valane
Lauren Kawley
Lauren Marziani
Leah Batchis
Legrome & Sue Davis
Linda & Nick Triolo
Linda Kaufman
Liston Knowles
Lloyd Smith
Lois Bruckno
Lori Jardines
Lynette Frisby
Lynn Rauch
Madeline Burns
Maggie Loesch
Mara Tucker
Marc Shuler
Marcia Johnston
Marge Neff
Marguerite and John Carlin
Maria McColgan
Marianne Gellert-Jones
Marie Fiss
Mary and Paul Henry
Mary Beth Fedirko
Mary Goldman
Mary J Taylor
Mary Noland
Mary Schecter
Our Donors

Mary Summers
Max Silver
Meghan Medlock
Melanie Anderson
Micael Navarro Lopez
Micah Piotrowski
Michael Wiebe
Michael Burd
Michael Yeager
Michael & Linda Levy
Mick Weeks
Mike Mannon
Mira Sadeghi
Mitch and Sue Marcus
Monica Frichtel
Monika and Joseph Leavy
Nancy Garis
Naomi Wyatt
Neil Dwyer
Nicholas Marland
Nicole Mehta
Noah Glassman
Okhee Shim
Orlando Rendon
Pamela Wojnar
Patricia Krupa
Patrick Binder
Patty Skuster
Paul Lanken
Paul Mack
Penn Futures @KHSA
Penny Bach
Phyllis Wallerstein
Rachel Marcus
Rachel Marks
Rachel Shinbein
Raquel Ocasio
Rebecca Brodie
Rebecca Lloyd
Rich, Michele, Jake, Naomi and Liana Fuiman

Richard Yoffee
Richard and Barbara O'Keefe
Rob Stienes
Robert Elfant
Robin Lebow
Ross Goldberg
Ryan Cray
Ryley O'Keefe
Sandra Stiegler
Sarah Kenney
Sarah Winawer-Wetzel
Sarah Zimmerman
Scott Smedley
Scottie Huynh
Sean Gordon
Sharon Corbin
Shelby and Dan Stamm
Simone Sannelli
Stanley Gaddy and Mark Duckett
Stephanie King
Stephen Greenwood
Susan Tachau
Tay Baker
Tennyson Tippy
Tereza Triolo
Thomas Digati
Tia Mathisen
Tildie's Toy Box
Timothy Hagan
Tina Mullin
Trevor Griesman
Tumar Alexander
Victoria Ryan
Wendy & Joe Erhardt
Wilfredo and Danielle Rivera
Will Reynolds
William Vuong
William Hyndman
Zachary Zaitlin
# Statement of Financial Position

THE FUND FOR THE SCHOOL DISTRICT OF PHILADELPHIA  
STATEMENT OF FINANCIAL POSITION  
JUNE 30, 2021  
(WITH FINANCIAL INFORMATION FOR JUNE 30, 2020)

<table>
<thead>
<tr>
<th></th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>CURRENT ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash (includes amounts restricted for specific purposes of $7,790,998 at June 30, 2021)</td>
<td>$8,311,486</td>
<td>$6,805,309</td>
</tr>
<tr>
<td>Grants and contributions receivable</td>
<td>375,758</td>
<td>271,874</td>
</tr>
<tr>
<td>Interest receivable</td>
<td>-</td>
<td>1,194</td>
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<tr>
<td>Prepaid expense</td>
<td>111,554</td>
<td>13,824</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>8,798,798</td>
<td>7,092,201</td>
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<tr>
<td><strong>NON-CURRENT ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Marketable securities</td>
<td>671,456</td>
<td>554,727</td>
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<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>LIABILITIES AND NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>CURRENT LIABILITIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable and accrued expenses</td>
<td>$157,908</td>
<td>$115,481</td>
</tr>
<tr>
<td><strong>NON-CURRENT LIABILITIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Note payable - bank</td>
<td>-</td>
<td>83,471</td>
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<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td>157,908</td>
<td>198,952</td>
</tr>
<tr>
<td><strong>NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>NET ASSETS WITHOUT DONOR RESTRICTIONS</strong></td>
<td>632,044</td>
<td>731,052</td>
</tr>
<tr>
<td><strong>NET ASSETS WITH DONOR RESTRICTIONS</strong></td>
<td>8,680,302</td>
<td>6,716,924</td>
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<tr>
<td><strong>TOTAL NET ASSETS</strong></td>
<td>9,312,346</td>
<td>7,447,976</td>
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<tr>
<td><strong>TOTAL LIABILITIES AND NET ASSETS</strong></td>
<td>$9,470,254</td>
<td>$7,646,928</td>
</tr>
</tbody>
</table>
Our Board

Sheldon M. Bonovitz, **Board Chair**
Marsha Perelman, **Board Vice-Chair**
Robert W. Bogle, **Board Treasurer**
Robert Archie
Kathryn Block
Aliya Catanch-Bradley
Kimlime Chek-Taylor
Kristie Edling-Day
Sylvie Gallier Howard
Otis D. Hackney III
Stacy E. Holland
Harold Honickman
Gina A. Montana
Stephanie W. Naidoff
Jennifer Rice
Richard Vague
Constance H. Williams
Ed Zimmerman

**Emeritus Board**
Helen Cunningham
Feather Houstoun
Donn G. Scott
Christina Weiss Lurie
We identify, coordinate and connect philanthropic resources—through effective public-private partnerships—to leverage investments in local public schools. We target strategic priorities that have a measurable impact on the success of students regardless of zip code, family income or chance.

The Fund for the School District of Philadelphia is an independent 501(c)3 not for profit organization that serves as a fiscal intermediary between the private sector and the Philadelphia public education system. We are the only philanthropic organization that works directly with school leadership to align the investments of partners—private foundations, corporations and businesses, community organizations and individual donors—with the strategies that will impact the success of students attending our neighborhood public schools.